

UNİVERA ENTERPRISE TECHNOLOGY SOLUTIONS

OMNI-CHANNEL SALES MANAGEMENT



Agenda

- Definition of Solution
- Scope
- Usage at Field
- Usage at Headquarter
- Modules
- Contact





With Panorama 8 We Are Even Stronger

Panorama, our solution platform for sales, service and logistics, has supported the digital transformation journey of many companies for 30 years.

In the light of the latest technologies, we continue to cultivate the Panorama World with the aim of increasing the value we offer. Even stronger with Panorama 8.



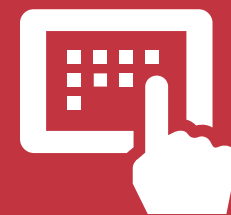


It reduces your load on your digital transformation experience with its new functions.



User Experience (UI/UX)

- New interface design (evolving UI&UX)
- Dark theme (dark mode) option
- Responsive use on all screens
- Dynamic design infrastructure



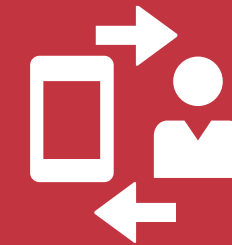
Technology

- Automatic version switching with Unisync
- Analytics running online
- StokBar Android app
- Extended API support for mobile
- New communication services infrastructure



Productivity

- Instant messaging
- CRM-Opportunity management
- Calendar app
- Outlook integration



The Services

- Access to Panorama interface from the mobile application
- Remote live support



Additional Functions

- Quick search with Elastic Search feature
- Notification feature on mobile devices
- Workflow management via Outlook



EMPOWER SALES FORCE

EnRoute is a solution that enables to manage all sales channels with one system. You can track sales&distribution process of products managing through in your sales channel or in business partners.

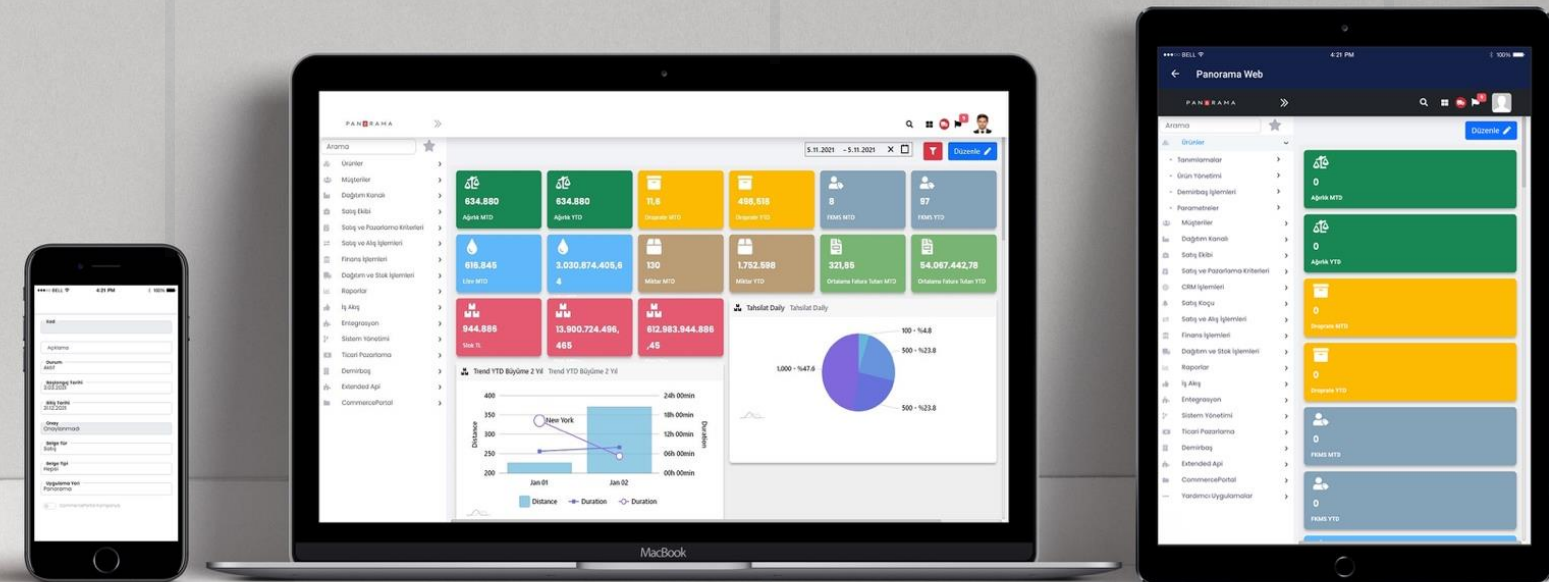
By getting instant sales data taking strategic decisions will be easy.

Platform and Industry
Independent

Easy
Integration

WEB Based

Adaptable Flexible
Structure



EXPERTIZED
CONSULTANCY

30.000+
MOBILE USER

25+ YEARS
EXPERIENCE

100+
ONGOING
PROJECT

Certified Solution

Promotion Optimization Institute (POI) is an independent consulting and research service company, evaluates companies and their solutions with a variety of surveys conducted by sector leaders and expert advisors. EnRoute has been distinguished among its counterparts for last 4 years and remains among the best solutions.

POI RETAIL EXECUTION VENDOR PANORAMA UNIVERA RESULTS



[*Click to reach full report, please contact with us for previous years reports.](#)



PROCESSES YOU CAN MANAGE WITH ENROUTE





Manage different sales & distribution processes in an integrated way with EnRoute.





FIELD FUNCTIONS



A background image showing a business meeting. Several people in white shirts are seated around a table, holding pens and looking at documents. Two white coffee cups are on the table. The image is slightly blurred, focusing on the foreground. A red vertical bar is on the right side of the image.

Sales Representative

**Order Picking Billing
Collection and Return Transactions**

Consignment Asset Transactions

Goods Demand Vehicle Loading

Online Stock Current Update

Update&Create Customer Info

Navigation and Map Activity

Sales Activity Demand Transaction

Daily Reporting

Warehouse Team

Barcoded Shipment Processes

Controlled and Uncontrolled Serial Number

Counting Transactions

Vehicle Counting

Stock Counting





Distributor Teams

Invoice, Note Delivery
Collection
Partial Shipment
Shipment Cancellation
Collecting Information Form
Navigation and Map Activity
Tracking Customer Information

Sales Chiefs

Visual Reporting

Sales Personnel Control

Tracking Personnels and Distributors on Map

Online Messaging

Sending Work Order Online

Weekly Visit Planning

Order Picking (Parametric)

Collecting Field Control Forms





Senior Managers

Region Based Sales Report

Sales Distribution by Categories

Sales Report by Periodic Comparison

Top Selling Sales Representative

Target Realization Rate

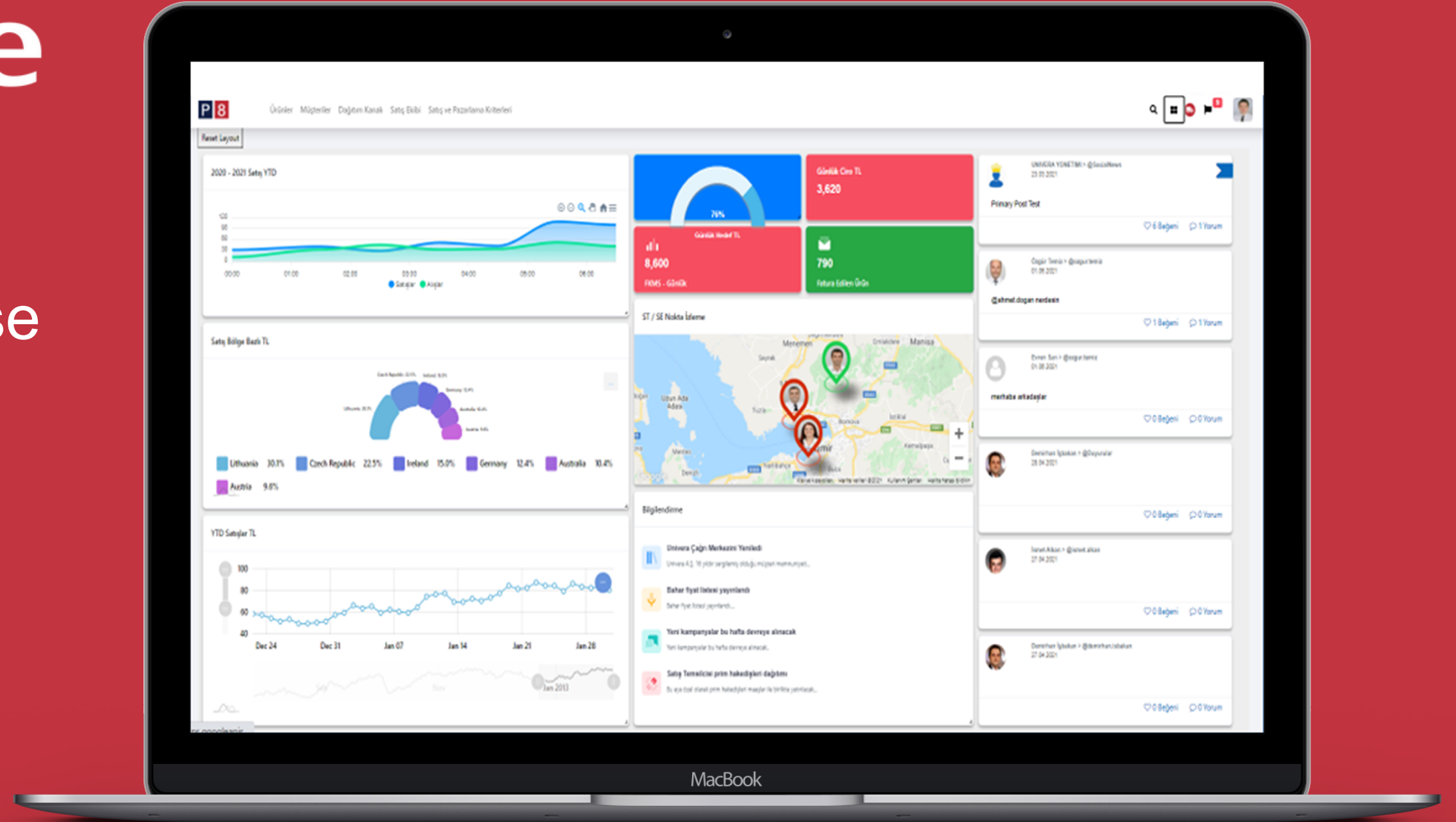




EnRoute

See, watch, control those far away from you with the central system.

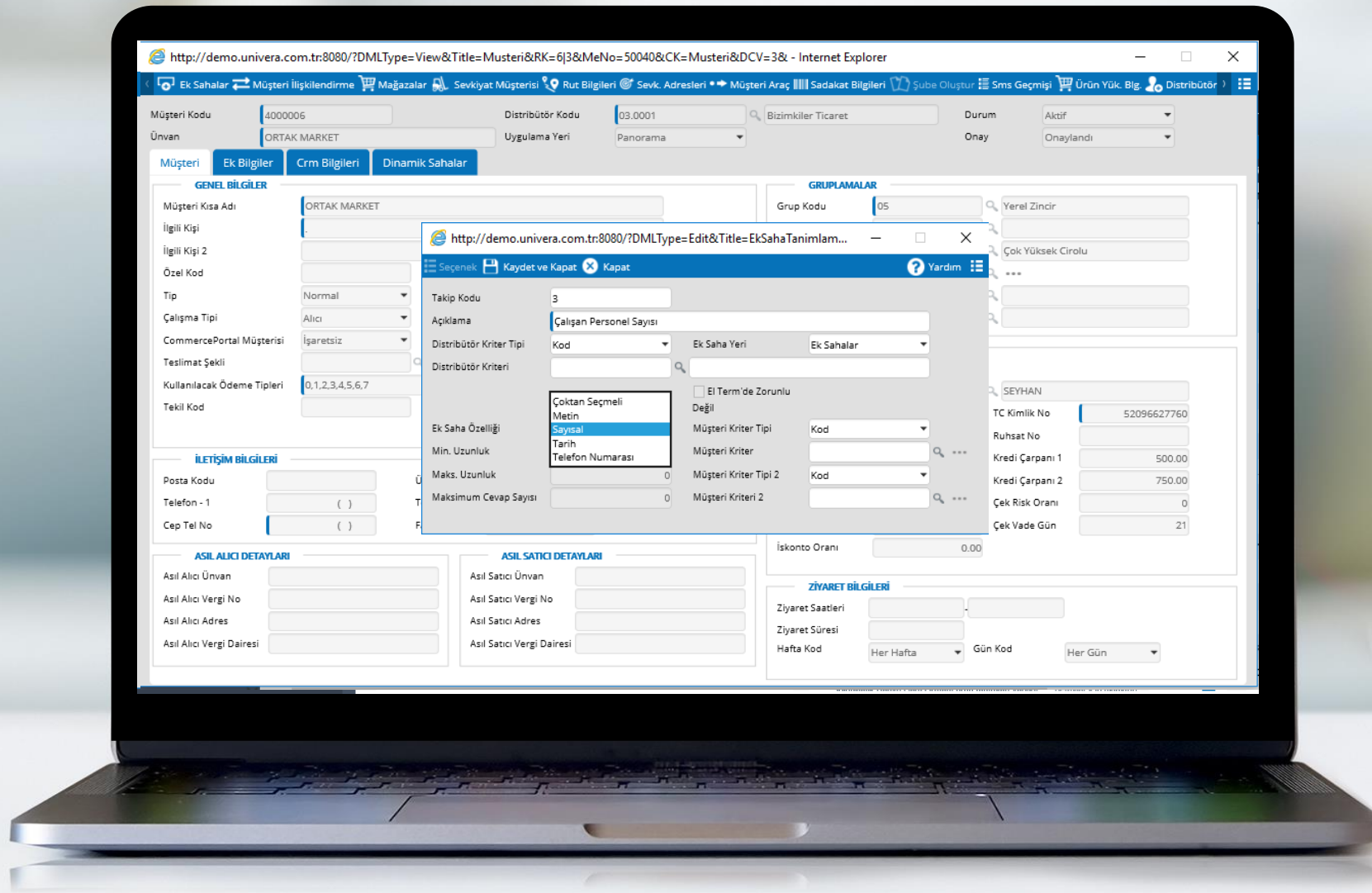
With EnRoute, you can manage all your sales channels from your office.





MASTER DATA MANAGEMENT

- Customer Segmentation
- Product Group, Additional Group
- Customer Group, Additional Group
- Dynamic Group
- 10 Level Hierarchy
- Additional Field Description Support
- User Column Authorization Feature





TARGET AND BONUS MANAGEMENT

Periodically

- Early in the morning,
- End of the day,
- Optional traceability at each customer entry.

Sales Target / Actual

- Product Group
- Product
- Customer
- Remaining Visits
- Needs to be Sold





HEADQUARTER FUNCTIONS

Mater Data Management

Analytical Reporting

Product Management (banned, quota, sellable etc.)

Price, Promotion, Campaign Management

B2B Management

Workflow Approvals

Field Monitoring with Map

Automatic Reporting

Availability and Survey Management

Management of Sales Budgets

Target and Bonus Management

Distribution Channel Stock Management





SALES BUSINESS PARTNER FUNCTIONS

Sales Transactions

Financial Transactions

Warehouse Movements

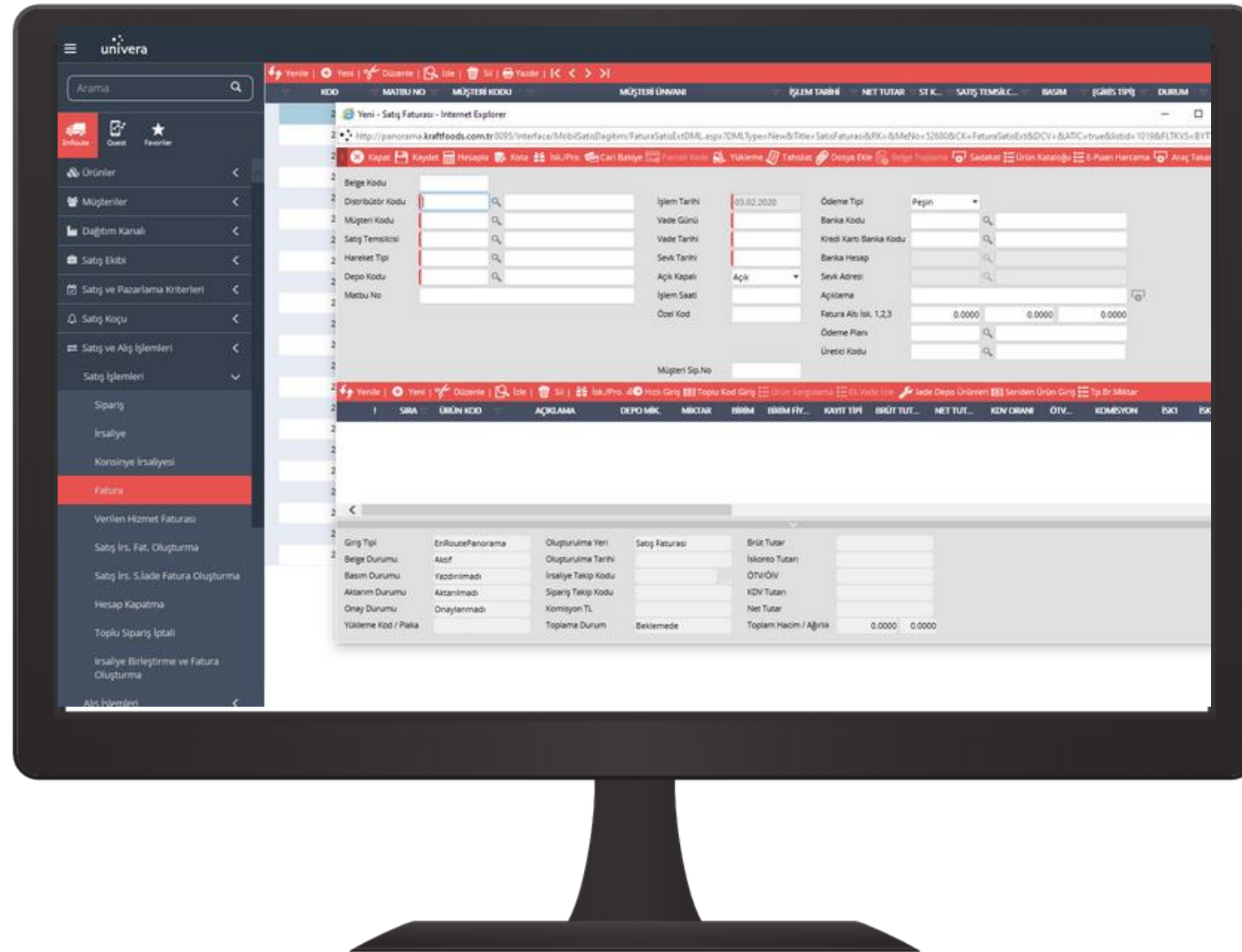
Shipping and Distribution Optimization

Sales Representative Route Planning

Daily Reporting

Online Field Monitoring (Map/Details)

Commercial Package Transfer Transactions



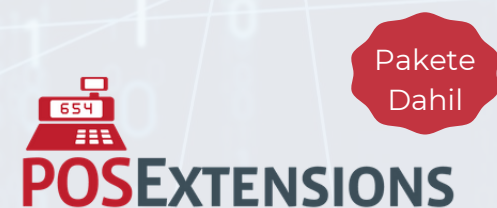


EnRoute



Sub-Modules

Solutions You Need for
Different Processes





Assisted Sales

AssistedSales provides you to access to all product-related information instantaneously, primarily via tablets or smartphones, and allows you to quickly share that information with your customers. With AssistedSales, you can also give your customers information about the product via tablet or smartphone, and with the discount calculation tool, you can instantly give product discount information, perform online inventory control, share product availability information, without keeping your customers waiting.



AssetTracker

AssetTracker supports IoT equipment, which has been increasing in use in recent years, as well as barcodes, in following assets. With IoT equipment furnished with sensors such as temperature, motion, GPS, humidity, etc. GSM infrastructure, or iBeacon communication methods, you can monitor all the details of the assets from the live, stock display screen.



BUSINESS ANALYTICS

With the Business Analytics module, developed as a business intelligence tool, you can manage all your sales deployment processes more effectively. Enabling you to see all the data related to sales, distribution, finance and logistics processes altogether Business Analytics allows you to analyze all this data with its advanced reporting capability.



With CommercePortal, you can easily manage your ordering, shipping and collection processes, as well as online sales processes for your B2B and B2C channels. With CommercePortal, you can easily manage your order, shipping and collection processes, as well as online sales processes for your B2B and B2C channels.



DeliveryMan, the first application specifically designed for product delivery personnel, allows you to perform all operations during product delivery via Android-powered tablets or smartphones. DeliveryMan provides the delivery staff with the ability to prepare and dispense new freight bill or invoices in order changes, as well as enabling you to track if the delivery personnel delivered the correct merchandise to the correct customer. You can also make partial deliveries in the field with the help of the DeliveryMan.



In order to stand out from the intense competition, you need to make quick analyzes and give the right decisions. Executive Cockpit is a reporting and monitoring tool we developed for senior management administrators. With the Executive Cockpit module, you can see your top sellers and regional sales figures, and follow your monthly sales trend within the year. You can also evaluate your sales curve by comparing against previous periods, thanks to multiple charts that can be opened on the same screen.



Beyond the ability to follow your field teams from the central office, with FieldAgent, you can perform functions such as online visual sales follow up, reporting, visiting, route follow-up, sending online messages to your sales representatives, assigning tasks, leaving notes specific to each customer, tracking with maps, and with flexible forms, collect data from the field.

Finance€Suite

With FinanceSuit, whose primary mission is to carry out pre-accounting, cost and expense calculations for companies selling with EnRoute Panorama, you can manage all pre-accounting, check, invoicing, credit card, cash and bank transactions of sales channels such as distributors, dealers and wholesalers with the EnRoute Panorama sub-structure in an integrated way.



FortuneTeller is a forecasting module that can analyze your sales data to see your current situation analysis and help you make strategic decisions in the future.



With the FundManager module you can plan your distribution channels and manage them. You can have detailed data information by observing activities such as discount, marketing at sales points.



PayMO, a mobile payment application, offers you a safe shopping process with your customers. You can manage your mobile payment process without making hardware investment with virtual pos, free membership and one-link collection opportunity. PayMO reduces your collection visit costs and saves time with its remote collection feature.



With EnRoute Panorama you can make all cash register transactions via POSExtentions based on the database. POSExtentions offers possibilities such as; Possibility of selling in one screen, Using barcode scanner, Searching between defined customer cards, Creating new customer registration, Product, inventory and warehouse inquiry, Collection transaction entry, Partial collection support, Sales with different commission rates, Service and delivery date entries.



RePleshmentAdvisor is a supply chain module that calculates optimal stock levels for your sales channel using various algorithms and offers electronic purchase order recommendations. With this module, you can keep your inventory level at the optimum level so that your order processes can go smoothly.



EnRoute, putting delivery and route planning solution developed by system integrators to service, together with RoutePerfect, enables you to deliver more with less time on the field. With the automatic vehicle loading function, you can optimize the loading and the distribution plan for the distribution vehicles of the orders. With RoutePerfect, which also has the ability to optimize the routes of the sales representative, you can determine the most suitable route by entering criteria such as volume, order number, number of vehicles in the distribution of products.



Focused on increasing your sales, SalesCoach informs sales representatives during their visits, by voice or by screen notifications. SalesCoach directs sales representatives instantly and realizes its analyzes with big data. SalesCoach gives you the opportunity to increase your sales, thanks to the information it provides you specific to each visit.



EnRoute

univera.com.tr

info@univera.com.tr

232 445 94 70


univera

